



# APPLICATION ELIGIBILITY CHECKLIST

Please answer the following screening questions to determine whether or not your organization is eligible to apply for a grant from the Texas Financial Education Endowment.

|    |  | YES | NO |
|----|--|-----|----|
| 1. | Will any of the funds be used to purchase capital expenditures (e.g. land, real estate, construction of a new building)?   |     |    |
| 2. | Will any of the funds be used to create a new company or business venture?   |     |    |
| 3. | Will any of the funds be used to pay tuition for a staff member to attend college or professional school?  |     |    |
| 4. | Will any of the funds be used to support individuals who do not reside in Texas?   |     |    |
| 5. | Will the organization require the entire grant amount requested to sustain the program or business operations (i.e., the applicant will not be able to supplement or adjust the program budget if a lesser amount is awarded)? |     |    |
| 6. | Does the organization hold a license or registration regulated by the Texas Finance Commission?  |     |    |
| 7. | Does the organization object to or anticipate issues complying with the reporting requirements listed in the Grant Application?  |     |    |
| 8. | Does the funded program have difficulty adhering to state and federal Equal Employment Opportunity laws?   |     |    |
| 9. | Will any of the funds be used to support programs or activities that do not align with the TFEE mission and objectives identified in the Grant Application?  |     |    |

If you answered “Yes” to any of these questions, we recommend not submitting a grant application. Your application will be considered ineligible and will not be reviewed.

If you answered “No” to all of these questions, you are eligible to submit an application for grant funding from the Texas Financial Education Endowment. **Please include this document when submitting your application.**